Use this worksheet to start developing a plan that works for your club.
Add strategies to meet your club’s needs.

**CREATING YOUR
CLUB LEADERSHIP PLAN**

**Rotary Club of       Rotary Year**

[ ]  Our club has a strategic plan that reflects what we want our club to be like in three to five years

[ ]  Our club is engaging. We use the following meeting formats:

[ ]  Traditional meetings: /month

[ ]  Online meetings: **/**month

[ ] Service meetings: /month

[ ]  Social events: **/**month

[ ] Other:

[ ]  Other:

[ ]  Our club ensures continuity:

[ ]  Members prepare for leadership positions

[ ]  Past, present, and future leaders participate in making decisions

[ ]  Our club has fun social activities planned for the year:

[ ]  Networking and socializing events

[ ]  Events that welcome families

[ ]  Our club has a comprehensive training plan that includes:

[ ]  District conference

[ ]  District membership seminar

[ ]  District public image seminar

[ ]  District Rotary Foundation seminar

[ ]  New member orientation

[ ]  Online courses on the Learning Center

 [ ]  Club Officers Basics course

 [ ]  Membership online course󠄀

[ ]  Presidents-elect training seminar

[ ]  Our club has entered its annual goals in Rotary Club Central

[ ]  Our club has a communication plan for members and for the community:

[ ]  We use social media tools like Facebook

[ ]  Our club website is active and current

[ ]  Other:

[ ]  Other:

[ ]  Other:

[ ]  Our club’s bylaws are current and reflect our structure and practices

[ ]  Our club has strategies for keeping all members active in the club:

[ ]  Members are involved in projects

[ ]  New members are assigned mentors

[ ]  Our club has committees that support our needs:

[ ]  Administration

[ ]  Membership

[ ]  Public relations

[ ]  Rotary Foundation

[ ]  Service

[ ]  Other:

[ ]  Other:

[ ]  Other: