



DAY 1

Friday, April 23, 2021 | 5:55 pm – 9:00 pm

5:55 pm **Zoom Meeting opens**

6:00 pm **Opening Remarks | DG Sandy Carlson + Lori Cummings**
Host Introductions | Megan Bittinger & Stefanee Lucksley
Facilitator Introductions |
Zoom Overview
 First Name/Club or Role
 Mute
 Chat + Breakout Rooms

6:15 pm **Session 1 | Understanding Your Club's Culture**
Presenter | Nikki Naiser
The most effective leaders both adapt their leadership styles to their club cultures and recognize which aspects could shift in a more positive direction. This session will help club leaders assess and enhance club culture to strengthen your leadership skills and your Rotary club's effectiveness.

7:05 pm **Break**

7:15 pm **Session 2 | Ready. Set. Go!**
Presenter | Rick Moore
In a few short months, you'll be leading your Rotary club. This session offers the basics for what you need to know about budgets, setting goals, strategic planning, recruiting board and committee members, and succession planning for a volunteer organization.

8:30 pm **Wrap up**

8:40 pm **Day 1 Session ends, Zoom Meeting closes**



Saturday, April 24, 2021 • 8:55 am – 12:20 pm

8:55 am **Zoom Meeting opens**

9:00 am **Welcome + Quick Zoom Review**

9:10 am **Session 3 | Big Picture + Leading Volunteers**

Presenter | Lori Cummings

This session continues with the essentials of what you need to know as a club leader. You'll gain important knowledge about how to monitor your club's budget, set expectations, work with board and committee members, build a coalition, delegate, recognize volunteers, and maintain a vibrant club culture.

10:30 am **Break**

10:40 am **Session 4 | Lead Meetings that Sizzle**

Presenter | Lucy Smith

Make sure everyone wants to attend your club meetings. Learn how to assure your meetings sizzle with good planning, proper pacing, agenda, minutes, Roberts Rules of Order, effectively juggling in-person/online/hybrid meetings, productive board meetings, special assemblies, rotating meetings and fellowship events. You'll gain important knowledge to help you do your best as club president.

12:05 pm **Wrap up**

12:10 pm **Closing Remarks | Mike Mayott, District Governor-Elect**

12:20 pm **Zoom Meeting closes**

Congratulations and have a great year as Rotary club president!

***Note to Attendees:** District 5390 will be offering valuable trainings in the future. Watch your inbox for information.*



Presenters | Facilitators | Alternates

David Armstrong | Rotary Club of Butte

Megan Bleck | Assistant District Governor; Past President, Rotary Club of Livingston

Sandy Carlson | District Governor, Rotary Club of Kalispell Daybreak

Lori Cummings | Rotary Club of Hamilton; Past Assistant District Governor; District Trainer

Leo Heath | Rotary Club of Butte

Mike Mayott | District Governor-Elect, Rotary Club of Billings

John Mills | Rotary Club of Bozeman Sunrise

Rick Moore | Past District Governor; Past President, Rotary Club of Helena Noon; Rotary Club of Alamance, N.C.; District 7690 Innovative New Clubs Committee

Nikki Naiser | Past President, Rotary Club of Bozeman Sunrise; District Trainer

Keith Nathan | Secretary, Rotary Club of Bozeman Sunrise

Shari Rigg | Rotary Club of Missoula

Kathy Schulte | Treasurer + Past President, Rotary Club of Missoula

Lucy Smith | Past Asst. District Governor, Rotary Club of Kalispell

Bill Spath | Rotary Leadership Institute Facilitator; District Polio Plus; President, Rotary Club of Butte; Past District Governor

Zoom Hosts | PETS 2021

Megan Bittinger | Rotary Club of Bozeman Sunrise; District Rotaract Chair

Stefanee Lucksley | Rotaract Club of Bozeman



Governor | District 5390

Sandy Carlson | District Governor, Rotary Club of Kalispell Daybreak

Mike Mayott | District Governor-Elect; Rotary Club of Billings

Sandy Wong | Immediate Past District Governor; Rotary Club of Billings

Members | District 5390 Training Committee

Lori Cummings | District Training Committee Chair; District Trainer; Rotary Leadership Institute Facilitator; Treasurer + President-Elect, Rotary Club of Hamilton

Megan Bittinger | District Rotaract Chair; Rotary Club of Bozeman Sunrise

Victoria Emmons | *Big Sky News* Editor; President, Rotary Club of Missoula

Richard Holper | Rotary Leadership Institute Facilitator; District Protection Officer; Rotary Club of Bozeman Sunrise

Stefanee Lucksley | Rotaract Club of Bozeman

Nikki Naiser | Rotary Leadership Institute Facilitator; Past President, Rotary Club of Bozeman Sunrise; District Trainer

Bill Spath | Rotary Leadership Institute Facilitator; District Polio Plus; President, Rotary Club of Butte; Past District Governor

Murray Strong | Rotary Club of Helena Sunrise